

Scrutiny Corporate & Resources Work Programme 2023-2024

Meeting date	Agenda item	Report Author/Officer attending	Service Area
Thursday 6 July 2023 at 10am Luttrell Room, CH	Forward Plan items to be considered? Strategic Asset Management MTFP 2024/25 - 2026/27	Ollie Woodhams Jason Vaughan	
Tuesday 8 August 2023 at 10am Venue Luttrell Room, CH	Budget Monitoring Report Q1 LCN update Investment for Yield Property Portfolio - Overview	Leah Green Kate Hellard Robert Orrett	Corporate Finance LCN Team Strategic Asset Management
Thursday 7 September 2023 at 10am Venue Sedgemoor Room, Bridgwater	Draft Assets Disposal Policy (proposed) <i>(possibly with Asset & Service Devolution Framework)</i> Property Rationalisation – West Somerset Review (proposed)	Sally Stark/Keith Pennyfather/Ollie Woodhams <i>Sara Skirton</i> Ollie Woodhams	Strategic Asset Management <i>Partnerships & Localities</i> Strategic Asset Management
Thursday 9 November 2023 at 10am Venue Brympton Way, Yeovil	Revs & Bens Policy Reviews – TBC Property Rationalisation & Ways of Working (proposed)	Richard Sealy – AD Customer Ollie Woodhams/Sara Kelly <i>Amanda Kotvics/Chris Squire</i>	Revs & Bens Strategic Asset Management Workforce

	<p><i>Potential for office rationalisation/OPE work</i></p> <p>Property maintenance and compliance (proposed)</p> <p>Business Process Update (Replacement of SAP HR/Payroll not included in Dynamics) -date to be confirmed as now not ready for Sept.</p>	<p>Ollie Woodhams/Andrew Wilson</p> <p>Claire Griffiths/ Jon Marks</p>	<p>Strategic Asset Management</p> <p>Procurement & Financial Governance</p>
Thursday 4 January 2024 at 10am Venue TBC	<p>Early Careers Strategy – CONFIRMED</p> <p>Surplus Assets Review (proposed)</p>	<p>Misha Liddiatt</p> <p>TBC</p>	
Thursday 7 March 2024 at 10am Venue TBC			

Scrutiny Corporate & Resources committee briefings and/or Task and Finish workshops

Title	Description	Date	Service Area and Lead Officer

Other issues for consideration

- Major building construction projects - summary of delivery programme and overview of process
- Estate decarbonisation & energy management